FSA - Integration Partner

Integrated Master Schedule

As of 4/27/2003

Version 3.9

Updated on 5/8/2003

Integrated Master Schedule

Symbol Legend

- Design/Requirements Phase
- Development/Build Phase
- Testing/Execution Phase
- Deployment Phase
- Post-Implementation Modernization
- Proposal In-Progress

- Baseline Date
  Note: Shown if the date changed.
- Current End Date
- Production Readiness Review (PRR) /Security Assessment Date
- Go-Live/Production Date
- TO STOP — Task Order Stop Date
  Note: The actual end date in the PMT Toolkit, from the Task Order Contract.

TO Number
Name of Project

Edge of box = aligned with project's start date

Project Name (Green)

Project Currently on Contract.

Note: The edge of the box indicates approx. when the project started.

Index of Projects for FY03 in the Schedule

Business Integration
- Portal Rollout Strategy (79)
- Program Management & Leadership (81)
- Learning Management Systems (84/121)
- Integrated Leadership & Contract Administration (125)
- Integration Support (126)
- FSAU Mod Support (129)
- Contract & Financial Mgt (132)

Business Integration - COD
- COD Release 1.0 (77 WO 2)
- COD Release Pell Release (77 WO 2)
- COD Release 2.0 (77 WO 2)
- COD RFMS Conversion (77 WO 2)

Business Integration - Aid Awareness & Application Processing
- CPS Support (102)
- ED PIN Reengineering (131)
- Improving Applicant Data
- CPS Enhancements
- EDExpress

Business Integration - CSB
- eServicing - EBPP/EC (77 WO 3)
- eServicing - eCRM (77 WO 3)
- Common Services for Borrowers (99/138)

Business Integration - Case Mgt & School Oversight
- eZ Audit (86/116)
- Case Management (127)

Business Integration - Financial Integrity
- Lender Payment Process Redesign - LaRS (73)
- FMS Phase IV Release 3 - FMS AR (83)
- FMS Phase IV Release 4 Enhancements (83)
- FMS Operations (88/133)
- CFO Transformation (107)
- FMS Transaction ID (119)
- ERM Support Phase II (122)
- FMS Forms 2000 (130)
- FMS Splitter (128)
- ERM Solution (136)

Technical Integration
- Rational Support (51)
- ITA Release 3 (69)
- SAIG (77 WO 1)
- SAIG Release 2.0 (77 WO 1)
- Business Technology Alignment (85)
- SLC Deployment (87)
- Enterprise Configuration Management (90/135)
- SAIG Security (108)
- eSignature/eAuthentication Support (109)
- Data Mart Operations (110)
- Credit Management Data Mart (113)
- EAI Release 4 (117)
- ITA Release 4 (118)
- Security & Privacy Support (120)
- Security Architecture (124)
- Enterprise Change Mgt (134)
- Integrated Access Mgt/SSO
- Integrated Enrollment Mgt/SSU

Technical Integration - Integrated Data Strategy
- Data Strategy (123)
- Data Strategy - XML Framework (123)
- Data Strategy - XML ISIR (123)
- Data Strategy - Common Identifiers (123)
- Data Strategy - Technology Strategies (123)
- Data Strategy - SAIG Capacity Analysis (123)
- Data Strategy - Consistent Data (123)
- NSLDS Reengineering (94)

Coloring Legend

- Contracted work (with a current task order) has the standard phase colors.
- Projects with TO Stop Dates that have passed but have modifications submitted to FSA has the standard phase colors.
- Share in Savings deals have all release information included and have the standard phase colors.
- Planned work that is not contracted for yet (without a current task order) is shaded gray.

Updated on 5/8/2003

Integrated Master Schedule

Business Integration

1st Quarter FY03 (Oct - Dec 2002)			2nd Quarter FY03 (Jan - Mar 2003)			3rd Quarter FY03 (Apr - Jun 2003)			4th Quarter FY03 (Jul - Sep 2003)			1st Quarter FY04 (Oct - Dec 2003)		
October	November	December	January	February	March	April	May	June	July	August	September	October	November	December

Students Release 3.0 Planning, Requirements, IPC
10/1/02 - 1/31/03

As of 4/27/03

TO 79 - Portal Rollout Strategy

1/24

5/2003 PRR

Students/FP Portal Release 2.0/Work/FP Release 2 Stablilization/Transition

TO STOP 6/30

12/15 Performance/ Regression Testing

1/15 Performance/ Regression Testing

2/1

Performance/Regression Testing

-Performance Testing from 3/15 to 4/30
- Regression Testing from 3/15 to 4/11

5/2003 Students Release 2.0

TO 81 -Program Management & Leadership

Modernization Deployment — TO STOP 12/31

TO 125 - Int Leadership/ Contract Admin

Reporting/Proposal Dev. — TO STOP 2/28

TO 132 - Contract & Financial Mgt

Contract & Financial Mgt Support — TO STOP 7/31

TO 84/121 - Learning Management Systems

Post-Implementation Modernization through 3/31/2003 (with two 1-year options available) — TO STOP 4/11

TO 126 - Integration Support

Provide Integration Support — TO STOP 7/10

TO 129 - FSAU Mod Support

Modernization Support — TO STOP 9/30

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 5/8/2003

Integrated Master Schedule

Business Integration - Common Origination & Disbursement

1st Quarter FY03 (Oct - Dec 2002): October | November | December
2nd Quarter FY03 (Jan - Mar 2003): January | February | March
3rd Quarter FY03 (Apr - Jun 2003): April | May | June
4th Quarter FY03 (Jul - Sep 2003): July | August | September
1st Quarter FY04 (Oct - Dec 2003): October | November | December

As of 4/27/03

77 WO 2 - COD Release 1.0
- Post-Implementation Modernization until 9/30/2006

77 WO 2 - COD Pell Release
- Post-Implementation Modernization until 9/30/2006

77 WO 2 - COD Release 2.0
- Release 2.0 Requirements
- Release 2.0 Design/Build
- Release 2.0 Test (SIT, UAT, IST)
- Post-Implementation Modernization until 9/30/2006
- Proposal Process
- 10/28 Req. End
- 11/4 Release 1.11 Go-Live
- 11/8
- 10/17 Client Submit Date
- 1/27 Release 1.13 Go-Live
- 1/23 Design/ Build End
- 3/24 Release 2.0
- 04/01 Test End
- 4/14 Release 2.0 Go-Live
- 6/23 Release 2.1 Go-Live
- 10/13 Release 2.2 Go-Live

* Mod Submitted to FSA

77 WO 2 - COD RFMS Data Conversion
- Planning
- Conversion Prep
- Deployment

Legend
- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 5/8/2003

Integrated Master Schedule

Business Integration - Aid Awareness & Application Processing

1st Quarter FY03 (Oct - Dec 2002)

October | November | December

2nd Quarter FY03 (Jan - Mar 2003)

January | February | March

3rd Quarter FY03 (Apr - Jun 2003)

April | May | June

4th Quarter FY03 (Jul - Sep 2003)

July | August | September

1st Quarter FY04 (Oct - Dec 2003)

October | November | December

As of 4/27/03

TO 102 - CPS Support

FAFSA 7.0 & FSA PIN Performance Testing

TO STOP 1/31

Upgrade Analysis

FAFSA/ITA Support

12/31 Performance Test Report

10/31 Integration Vision

TO 131 - ED PIN Reengineering Analysis

Develop Updated Application Architecture

6/6 ED PIN Requirements Analysis & Standards

7/18 Updated Requirements Analysis & Standards

9/15 Business Justification for Design and Development

TO STOP 9/15

CPS Enhancements

Develop Updated Application Architecture

Improving Accuracy of Applicant Data

Research & Analysis-IRS & Pell Grant Over Award

Design-Multi-year CPS Database, ISIR Datamart, ISIR Analysis Tool, Web QA Tool

Development & Implementation (FY04 Q1 through FY04 Q4)

EDExpress

TBD

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 5/8/2003

Integrated Master Schedule

Business Integration - Common Services for Borrowers

1st Quarter FY03 (Oct - Dec 2002)			2nd Quarter FY03 (Jan - Mar 2003)			3rd Quarter FY03 (Apr - Jun 2003)			4th Quarter FY03 (Jul - Sep 2003)			1st Quarter FY04 (Oct - Dec 2003)		
October	November	December	January	February	March	April	May	June	July	August	September	October	November	December

As of 4/27/03

77 WO 3 - eServicing- EBPP/EC

Post-Implementation Modernization Until 9/30/2006

77 WO 3 - eServicing- eCRM

Pilot | Roll - Out | Post-Implementation Modernization until 9/30/2006

4/2 Pilot End

TO 99/138 - Common Services for Borrowers

Acquistion Planning

12/23 Conceptual Design Complete

02/28 SOO For Market Research End

3/17 OMB 300, Lifecycle Costing,

3/26 Source Selection Framework, Business Case, SOO Mapping, Tech Eval Framework, Acquisition Framework

3/31 Acquisition Support Plan Documents Delivered

4/1 Client Submit Date

4/4 CSB Integration Support Documents Delivered

4/30 New Proposed Date Programs Req. Matrix

4/30 CSB Vendor Library

TO STOP 6/13

6/13 Post - Solicitation Tech Support

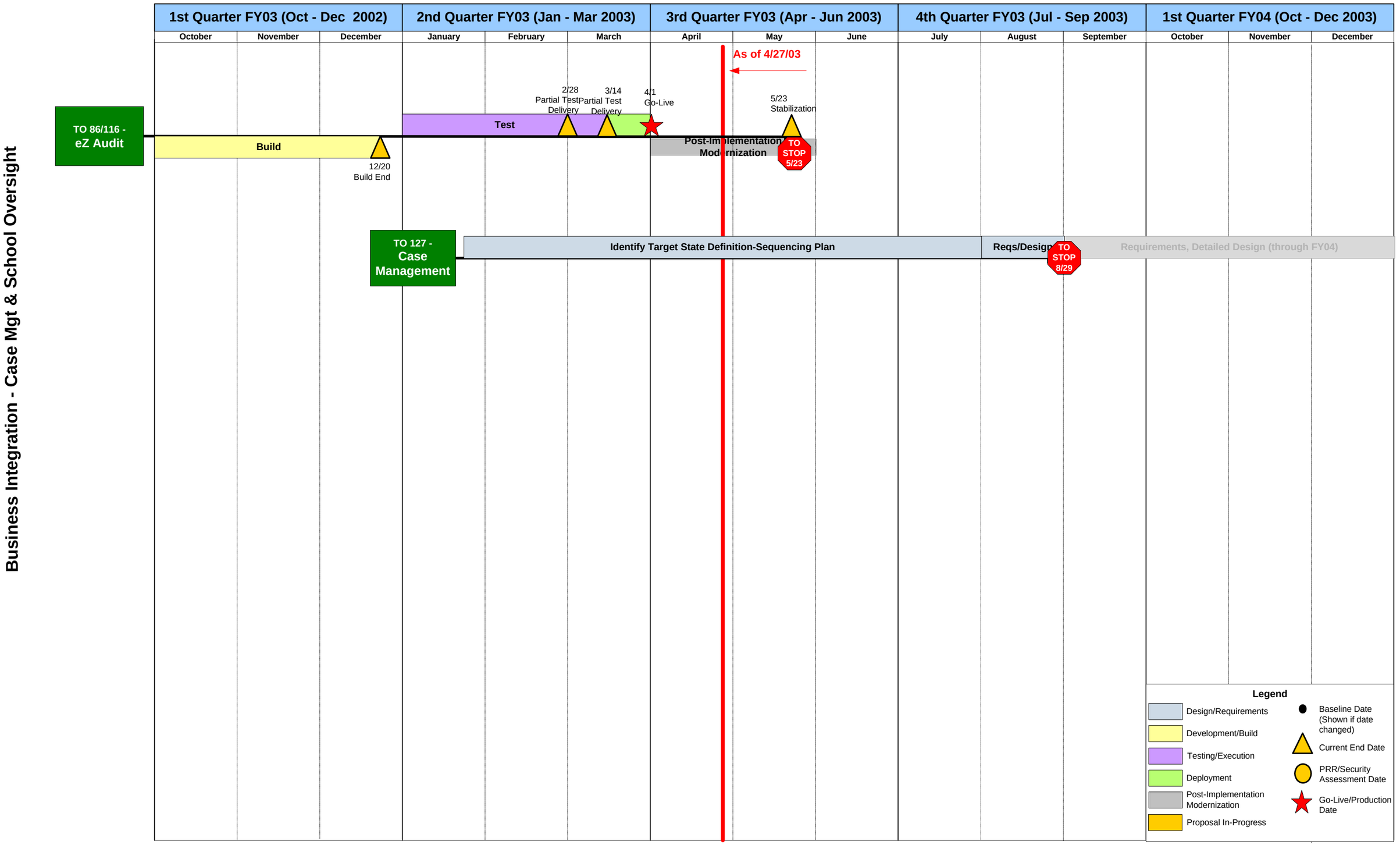
6/30 Evaluation Preparation (optional)

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

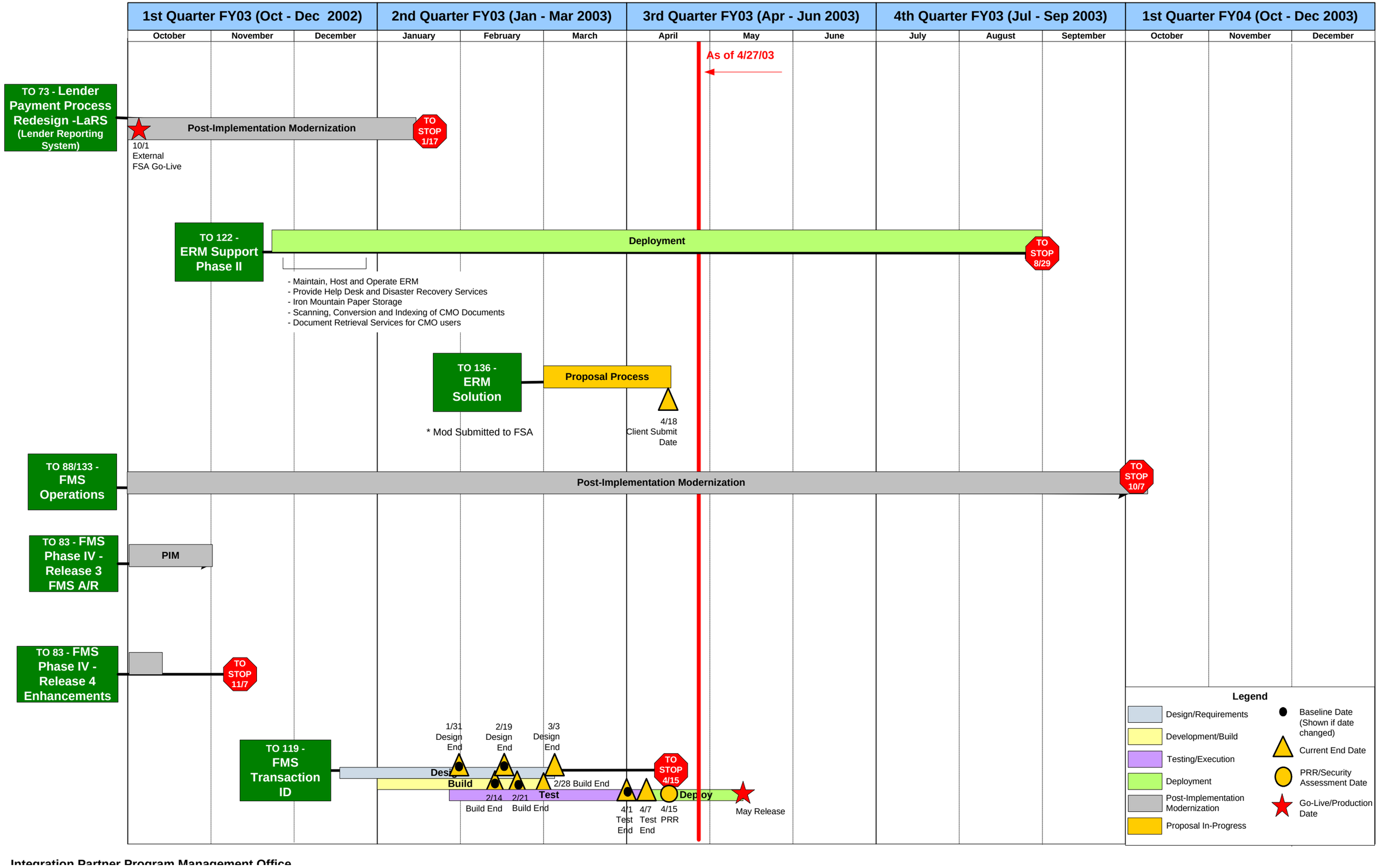
Updated on 5/8/2003

Integrated Master Schedule



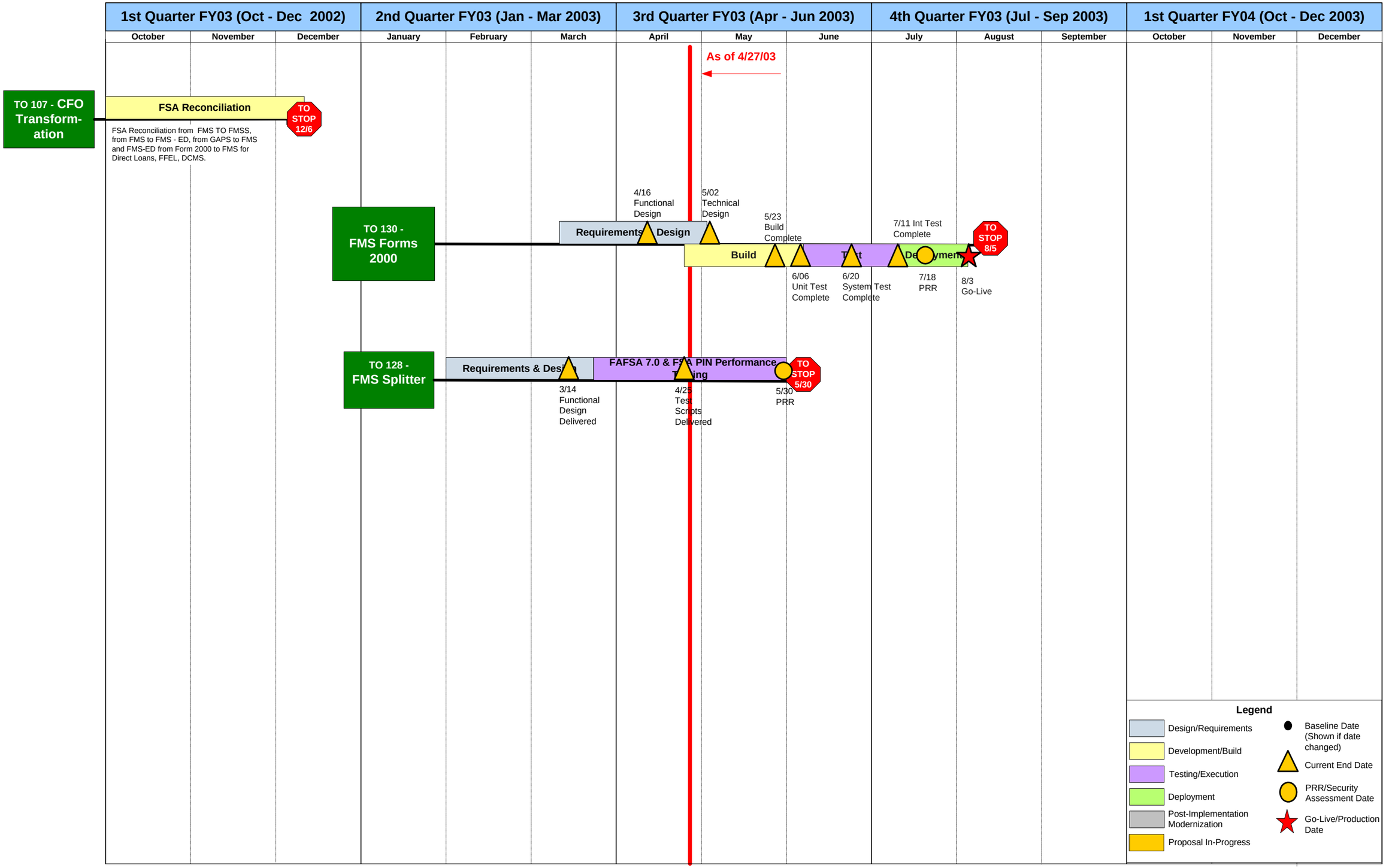
Updated on 5/8/2003

Integrated Master Schedule



Updated on 5/8/2003

Integrated Master Schedule



Business Integration - Financial Integrity (2)

Updated on 5/8/2003

Integrated Master Schedule

Technical Integration (1)

1st Quarter FY03 (Oct - Dec 2002): October | November | December
2nd Quarter FY03 (Jan - Mar 2003): January | February | March
3rd Quarter FY03 (Apr - Jun 2003): April | May | June
4th Quarter FY03 (Jul - Sep 2003): July | August | September
1st Quarter FY04 (Oct - Dec 2003): October | November | December

As of 4/27/03

TO 51/137 - Rational Support

* Mod Submitted to FSA

Tool Implementation Support

Proposal Process

TO STOP 3/31

3/31 Client Submit Date

TO 90/135 - Enterprise Configuration Mgt.

* Mod Submitted to FSA

Full Rollout

TO STOP 11/7

Proposal Process

3/31 Client Submit Date

TO 87 -SLC Deployment

Planning and Deployment

TO STOP 2/17

77 WO 1 - SAIG

Student Aid Internet Gateway (SAIG) Post-Implementation Modernization through 9/30/2004

77 WO 1 - SAIG Release 2.0

Requirements/Design

1/31 Requirements End

3/31 Design End

Build

5/15 Build End

Test

6/30 SAIG Rel 2.0 Go-Live

TO 108 - SAIG Security

Build Plans (Security, Disaster Recovery, Continuity of Operations)

11/15 System Security Plan Delivered

12/10 Continuity of Operations & Disaster Recovery Plan Delivered

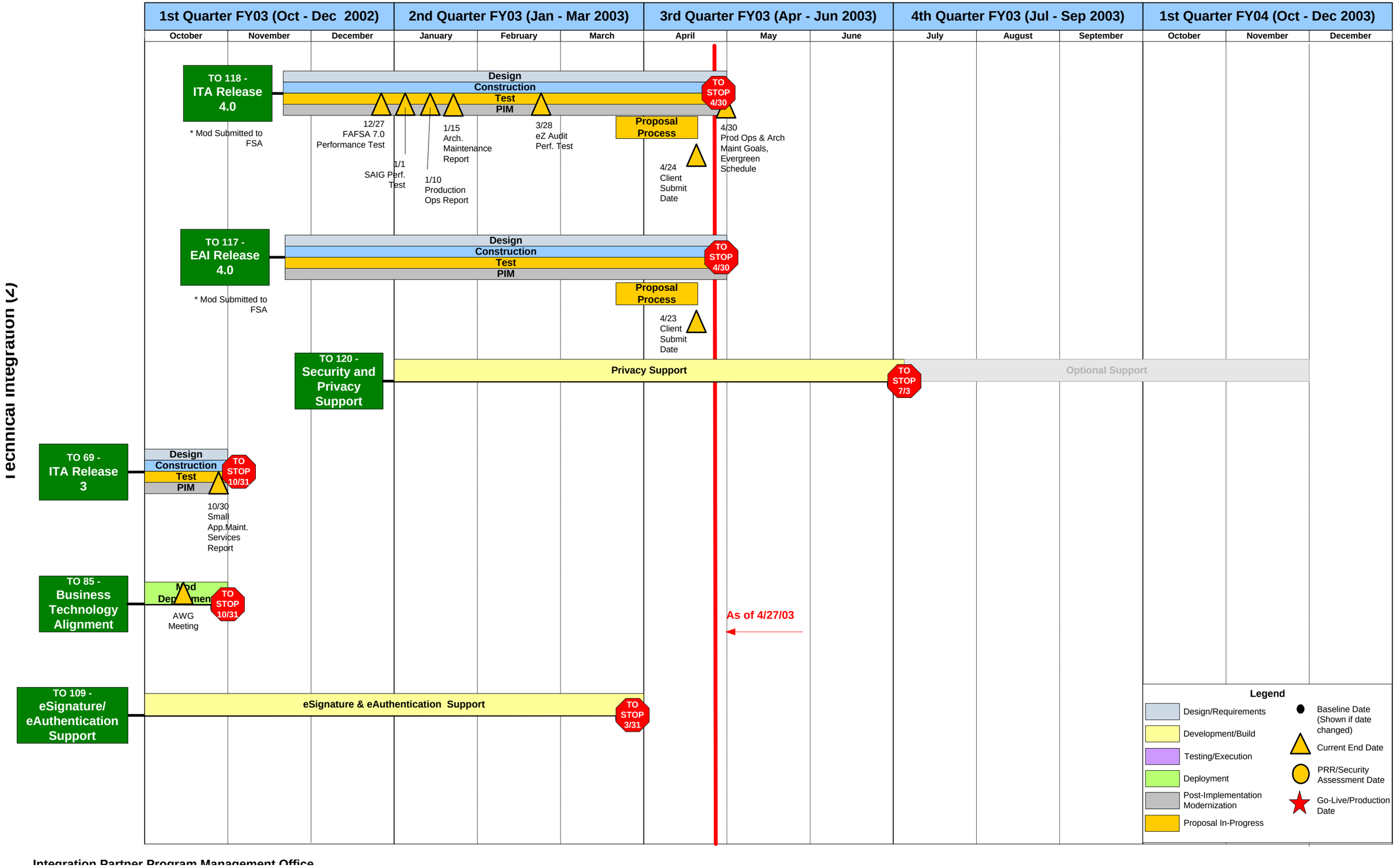
TO STOP 12/10

Legend

- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Updated on 5/8/2003

Integrated Master Schedule



Updated on 5/8/2003

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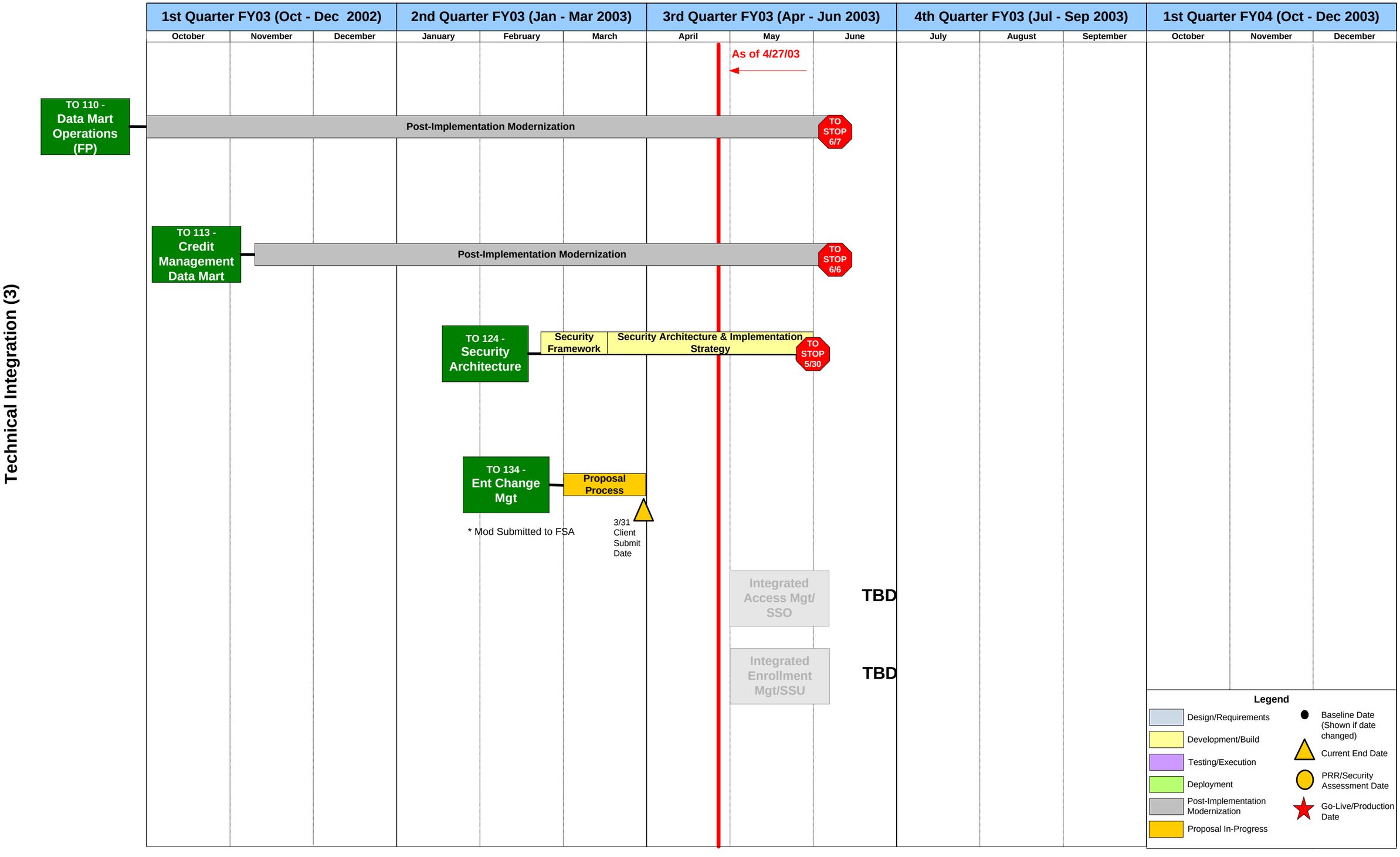

Updated on 5/8/2003

Integrated Master Schedule

Technical Integration - Integrated Data Strategy

1st Quarter FY03 (Oct - Dec 2002): October, November, December
2nd Quarter FY03 (Jan - Mar 2003): January, February, March
3rd Quarter FY03 (Apr - Jun 2003): April, May, June
4th Quarter FY03 (Jul - Sep 2003): July, August, September
1st Quarter FY04 (Oct - Dec 2003): October, November, December

TO 123 - Data Strategy
- Development of Strategy
- 2/28 Business Objectives
- 3/15 As-Is Data Flows
- 4/15 Data Quality Business Problem Mad Dog
- 5/15 Data Framework, Quality Assurance Plan Implementation Strategy
- 6/15 Final Data Strategy
- 9/15 Final Data Plan Implementation Srategy
- 9/30 Develop Quality Assurance and Data Cleanup Implementation and Sequencing Plan, Future Vision Data Flows
- TO STOP 11/17

TO 123 - Data Strategy-XML Framework
- Define Vision, Establish Framework, Identify Core Components
- 2/28 Formalize XML Strategy & Approach
- 6/30 XML Communications and Outreach Plan
- 7/15 XML Technical Reference/ Framework, XML Object Modeling
- 8/31 XML Repository Build & Deployment
- TO STOP 11/17

TO 123 - Data Strategy-XML ISIR
- Development of Schema
- 3/15 XML ISIR Schema Development Draft Version 1
- 7/15 XML ISIR Schema Development Final Version
- TO STOP 11/17

TO 123 - Data Strategy-Common Identifiers
- RID-CSID Solution Design
- Development of CSID Sequencing Plan
- RID Development (Core)
- RID Test (Core)
- TO STOP 11/17

TO 123 - Data Strategy-Technology Strategies
- Development of Strategy & Implementation-Sequencing Plan
- 2/28 Business Objectives
- 5/15 Technology Options & Analysis
- 8/31 Define & Finalize Strategies
- 9/30 Develop Implementation & Sequencing Plan for Strategy Development
- TO STOP 11/17

TO 123-Data Strategy-SAIG Capacity Analysis
- Analysis
- Infrastructure Deployment
- 8/15 SAIG Capacity Analysis Complete
- 9/30 Deployment Complete
- TO STOP 11/17

TO 123-Data Strategy-Consistent Data
- Development of Model
- 4/30 As-Is Model
- 6/15 Target State Model
- TO STOP 11/17

TO 94 - NSLDS II
- Mainframe Assessment
- Detailed Design
- TO STOP 11/26
- Business Objectives & Requirements Analysis
- Release Planning Strategy

As of 4/27/03

Legend
- Design/Requirements
- Development/Build
- Testing/Execution
- Deployment
- Post-Implementation Modernization
- Proposal In-Progress
- Baseline Date (Shown if date changed)
- Current End Date
- PRR/Security Assessment Date
- Go-Live/Production Date

Integrated Master Schedule

Change Tracking Matrix from the April 27 Reporting Period

Change Date	Category	Project Name	Description of Change
4/27/2003	**Business Integration-CSB**	eServicing	Changed Post Implementation Dates from 9/30/2003 to 9/30/2006
4/27/2003		Common Services for Borrowers	Changed TO Stop Date from 4/9/2003 to 6/13/2003
4/27/2003		Common Services for Borrowers	Removed the Mod Submitted to FSA note, Proposal Process Task Bar
4/27/2003		Common Services for Borrowers	Added 3 milestones for 4/30, 6/13, and 6/30
4/27/2003	**Business Integration**	Contract & Financial Management	Changed TO Stop Date from 6/30 to 7/31
4/27/2003		Integration Support	Changed TO Stop Date from 6/7 to 7/10
4/27/2003	**Business Integration-Financial Integrity**	FMS Forms 2000	Changed TO Stop Date from 4/18 to 8/5
4/27/2003		FMS Forms 2000	Removed the Mod Submitted to FSA note, Proposal Process Task Bar
4/27/2003		FMS Forms 2000	Changed color to reflect active status
4/27/2003		Enterprise Relationship Management	Changed Client Submit Date from 3/31 to 4/18
4/27/2003	**Business Integration-Case Mgt & School Oversight**	eZAudit	Added 1 milestone for 5/23
4/27/2003	**Technical Integration**	Data Mart Operations	Changed Stop Date from 5/7 to 6/7
4/27/2003		Credit Management Data Mart	Changed Stop Date from 5/7 to 6/6
4/27/2003		EAI	Added the Mod Submitted to FSA note, Proposal Task Bar
4/27/2003		ITA Release 4.0	Added the Mod Submitted to FSA note, Proposal Task Bar